



**SCHEDULE 1: CHECKING, SAVINGS, CD'S & MONEY MARKET ACCOUNTS**

Type of Account	Name of Institution	In Name of	Balance or Value

**SCHEDULE 2A: LIFE INSURANCE CARRIED (Include "GI" and Group Insurance)**

Insurance Company	Name of Insured	Face amount of Policy	Cash Surrender Value	Policy Loans	Beneficiary	Owner	Assigned?

**SCHEDULE 2B: DISABILITY INSURANCE**

	APPLICANT	CO-APPLICANT
Monthly Distribution if Disabled		
Number of years Covered		

**SCHEDULE 3: FULLY-MARKETABLE (i.e., Registered & Traded) STOCKS, BONDS, TREASURY BILLS, ETC.**

Bond par or # of shares	Description of Security	Registered Owner(s)	Mkt. Value on Statement Date	Where Traded

**SCHEDULE 4: NON-MARKETABLE SECURITIES (Closely held, thinly traded or restricted stock) (Include IRA's, 401K, Other Pension or Profit Sharing Plans)**

Bond par or # of shares	Description of Security	Registered Owner(s)	Mkt. Value on Statement Date	Where Traded



